

2027 ANNUAL STEWARDSHIP

HOLY TRINITY
ANGLICAN CHURCH

Dear friends,

This year my favorite moment got repeated over and over again. It was the moment I saw someone's first reaction to our new building and renovated spaces: jaws dropped, heads shook, eyes went wide in wonder! This is what happens when something exceeds your expectations. That is how I feel about this past year of life and ministry at Holy Trinity. God has exceeded our expectations. He has poured out his grace in such a way that all we can do is marvel and say, "thank you."

Experiences like this remind us of God's character. He is a God of abundance who gives generously to his people. Primarily he gives himself. In the life, death, and resurrection of Jesus, God gave himself to us and for us so that we might have life in him. There is no greater gift! He also blesses us in other ways: with rich friendships, growing faith, and resources to share. He is a God of abundance who invites us to be people of abundance – generously giving of ourselves and of our resources for the good of those around us.

As God fills our new spaces this next year we will grow as a church body: new people, new ministries, new opportunities, new staff. In this new season we will need to grow the number of people who serve on teams – from welcome ministry to children's ministry – and we will need to grow our budget. We serve a God of abundance who gives generously to his people. Will we be people of abundance, who share generously from what God has given for the good of those around us?I hope and pray we will. And I look forward to new favorite moments this year, greeting people around our spaces alive with the joy of Jesus!

Yours in Christ,



John Yates, Rector

God OF *Abundance.*

It's deeply encouraging to hear so many of you say, "I love our church!" We see that love in your appreciation for biblical preaching, Christ-centered teaching, meaningful programs, and the vibrant community we share. These are gifts worth celebrating—and reminders of God's abundant grace at work among us.

But loving the church is about more than the abundance we receive. It's also about how we give to others and Christ's church. Because Christ first loved us and gave himself for us, we are invited to love his Church with that same generous, joyful spirit. Scripture describes the Church as the Bride of Christ, called to glorify him in all we do. As Paul writes in Ephesians 5:25, "Christ loved the church and gave himself up for her."

GOD'S GIFT OF GROWTH

As we enter this new season, we look forward to seeing God fill our space with new people, growing faith, deepening friendships, and fresh opportunities to share the hope of Jesus. This growth encourages us to participate in the Lord's work by serving on teams, engaging in discipleship efforts, strengthening one another, and giving generously.

1040
NUMBER OF MEALS SERVED THIS FALL

KIDS' CHECK-IN GROWTH OVER PAST 6 MONTHS



26
BABIES BAPTIZED OVER PAST 2 YEARS

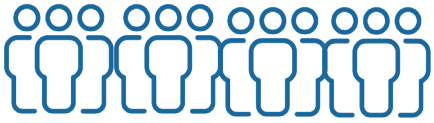
SUNDAY ATTENDANCE GROWTH

+11% YEAR OVER YEAR

+12.3% FROM 9/7-10/18



7 NEW VOLUNTEER TEAMS FORMED THIS YEAR



4 NEW COMMUNITY GROUPS IN THE PROCESS OF FORMING

Would you prayerfully consider making a pledge?
Our financial goals for 2027 follow:

Increase pledge income by $320,000.

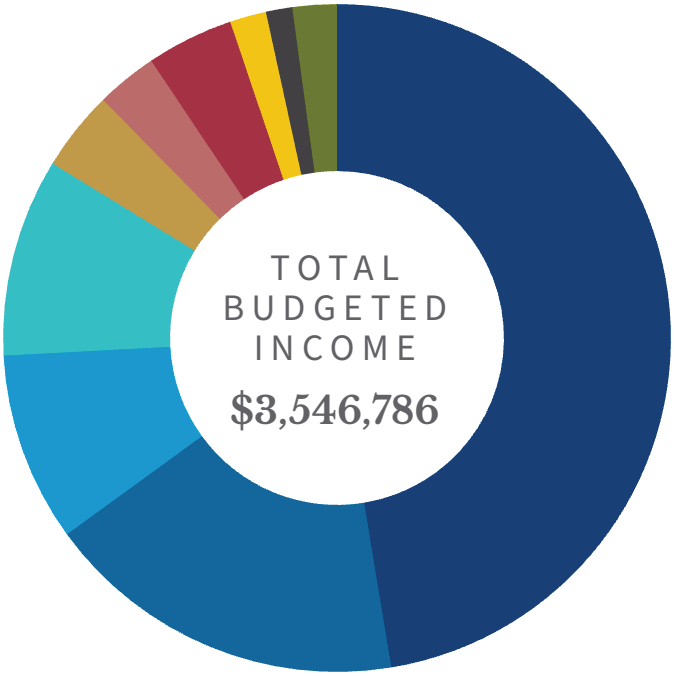
(11% Increase)

Reach a pledge goal of $3,285,000.

HOW ARE YOUR PLEDGES *utilized?*

2026 *Budget*

Salaries	$ **1,681,042**
Buildings & Grounds	$**624,156***
Benefits	$**324,958**
Outreach	$**340,486** **
Programs	$**137,779**
Diocesan Contribution	$**105,000**
Worship	$**149,531**
Communication	$ **62,550**
Center for Public Christianity	$**45,200**
Administration	$ **76,084**
TOTAL EXPENSES:	$ **3,546,786**



*Includes bank interest and $154,143.97 in principal reduction

**10% of donor contributions set aside for outreach in 2027

We are committed to faithful stewardship of the funds that God has entrusted to us.

The management of church finances involves the dedication of many faithful servants. Activities that support the management of the church's finances occur daily. Our finances are reviewed weekly by the church treasurer, monthly by the vestry and regularly by the Finance Committee. In addition, our finances are fully audited annually.

HOW ARE WE DOING *financially?*

OPERATING BUDGET AS OF SEPTEMBER 30, 2026

Revenue

	YTD ACTUAL	YTD BUDGET	VARIANCE
Pledges	$2,200,461	$2,135,162	+3%
Non-Pledge Contributions	$371,528	$348,051	+6.7%
New City Tuition	$30,000	$30,000	0%
Interest Income	$58,589	$24,000	+144%
Total Operating Revenue	**$2,660,578**	**$2,537,213**	**+4.9%**

Expenditures

Administration	$53,815	$43,661	+23%
Approved Unbudgeted Item	$23,915	$0	
Benefits	$196,513	$242,744	-19%
Building and Grounds	$454,928	$470,662	-3.3%
Center for Public Christianity	$36,741	$31,580	+16%
Communication	$34,380	$46,505	-26%
Godly Share to the Diocese	$78,750	$78,750	0%
Accrued Outreach	$252,000	$252,000	0%
Programs	$84,047	$103,541	-19%
Salaries	$1,202,523	$1,244,050	-3.3%
Worship	$97,290	$113,218	-14%
Total Operating Expenses	**$2,514,902**	**$2,626,711**	**-4.3%**
NET OPERATING	**$145,676**	**-$89,498**	

We will set aside 10% of donor contributions from 2026 for 2027 outreach grants. We are currently using funds set aside from 2025 for 2026 outreach.

WHAT IS OUR CASH *position?*

DESIGNATED FUND BALANCES

As of September 30, 2026	
Clergy Discretionary Funds	$ **20,490**
Center for Public Christianity	$ **83,152**
Mission and Scholarships	$ **25,081**
Flower Guild	$ **1,838**
Building Fund	$ **1,801,990**
Capital Improvement Fund	$ **237,784**
Women of the Word	$ **7,486**
Rector's Missionary Fund	$ **6**
Memorial Gift Fund	$ **1,211**
Outreach Fund	$ **201,602**
Reserve Fund*	$ **598,166**
Columbarium	$ **51,792**
Retirement Funds	$ **23,850**
TOTAL DESIGNATED CASH	**$ 3,054,488**

UNDESIGNATED CASH ON HAND

As of September 30, 2026

$694,594

This is the current cash on hand to support operations.

CURRENT OUTSTANDING DEBT

We owe $2,276,582 on our $11,000,000 church property which was completed in 2015. We owe $567,250 on the adjacent lots to the Trinity House, purchased in 2021 for $1,150,000. Since September 2025, our principal balance for these two loans decreased by $193,946. We have a construction loan balance of $3,365,559, which will be paid off when the capital campaign collection period ends.

*These funds are reserved to address unexpected financial impacts from the timing of building pledge collections and cost overruns. Any unused funds will go toward debt reduction, strengthening our operating fund, and/or repairing and replacing aging infrastructure in our original building.

WHERE DO OUR OUTREACH *dollars go?*

Holy Trinity Anglican Church is committed to supporting local, national, and global outreach efforts with financial funding as well as through active involvement with our many ministry partners. In 2026, we will invest $145,875 in global ministries which include the Anglican Relief and Development Fund, Anglican Frontier Missions, Anglican International Development, Anglican Western Australia Diocese, Five Talents, George Whitefield College, Langham Partnership, Scholar Leaders, and the support of several missionaries and international dioceses.

We will invest $167,875 in local and national ministries including, Able to Serve, Raleigh Rescue Mission, Refugee Hope Partners, Justice Matters, Fathers Forever, Ship Community Outreach, Gateway Women's Care, Mission Triangle, Neighbor To Neighbor, Neighbor Health, Trinity Anglican Seminary, With Love from Jesus, The North Carolina Study Center at UNC, The Study Center at NC State, and two church plants.

Additionally, we have set aside $33,997 to invest in the training of young clergy and ministry leaders and $13,000 in clergy discretionary funds.

In total, we plan to deploy over $360,000 in outreach dollars in 2026. This is in addition to our $105,000 commitment to the diocese, most of which goes to planting churches.

Through increased support, we hope to:

+ Strengthen discipleship by investing in vibrant, Christ-centered programs for all ages.
+ Foster deeper community as we gather and grow together in our new space.
+ Achieve a balanced budget, reflecting responsible stewardship.
+ Hire ministry and administrative staff to support our growing congregation.
+ Offset inflation and its impact on ministry expenses.
+ Cover the increased costs of operating and maintaining our new addition.

As you'll see throughout this booklet, the Lord has abundantly sustained Holy Trinity this year—thanks to your faithful and generous giving.

Our prayer is that each of us would continue to love our church by:

+ Worshiping together regularly on Sundays.
+ Serving on a ministry team.
+ Joining a small community.
+ Supporting the church financially.

Together, we can continue building a church that glorifies Christ.

OUR *Mission*. OUR *Vision*.

We have been called to proclaim the gospel, exalt the living God, and serve Jesus Christ in our city. As a body of believers to whom much has been given and of whom much is expected, we prayerfully press on with a vision to equip every member of Holy Trinity Anglican Church for kingdom living.

Giving to the local church is an act of worship and a tangible expression of love. Jesus has chosen the church to provide living water and hope for a desperate and thirsty world. Through the church, the Lord is glorified.

We are not ultimately owners, but stewards of the resources God has given us. Our joy as Christians is to respond abundantly to God's surpassing grace and to advance his message of hope.

PLEASE RESPOND TO GOD'S GENEROSITY BY

ENTHUSIASTICALLY MAKING A *pledge* BY NOVEMBER 29.

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